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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Winning of Bids for Material Projects” published by China Railway Group Limited on the Shanghai Stock Exchange website on 13 April 2017 for your information.

By Order of the Board
China Railway Group Limited
LI Changjin
Chairman

13 April 2017

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), YAO Guiqing and ZHANG Zongyan; and the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and NGAI Wai Fung.

A Shares Stock Name: China Railway

A Shares Stock Code: 601390

Announcement No.:

H Shares Stock Name: China Railway

H Shares Stock Code: 00390

Lin 2017-016

Announcement of China Railway Group Limited on Winning of Bids for Material Projects

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

The Company has recently won the bids for the following material projects:

I. Domestic Material Projects

Currency: RMB

Serial No.	Company Winning the Bid	Bidding Projects	Bid Amount (RMB10,000)	Contractual Project Duration
Railway Projects				
1	China Railway No. 10 Engineering Group Co., Ltd.	Before-station construction project of Section XQNQ-3 of Ninghua-Quanzhou Segment of the new Xingguo-Quanzhou Railway	207,528	54 months
2	China Railway Electrification Bureau of Wuhan	Post-station construction project of E&M system integration of the new connect line of Xiaobi-Qingzhen East-Baiyun in Guiyang	124,600	21 months
3	China Railway No. 8 Engineering Group Co., Ltd.	Before-station construction project of the expansion of the operation depot in Guiyang North	63,099	15 months
4	China Railway Electrification Bureau of Wuhan	Construction project of Section YQSD-3 of the EPC contract of capacity expansion project of Chongqing-Guiyang Railway and construction and the ancillary post-station construction of Chongqing West operation depot	55,800	25 months
Highway Projects				
5	China Railway No. 4 Engineering Group Co., Ltd.	Civil construction project of Section 5 of Leye-Baise Segment of Guangxi Highway	71,631	36 months
6	China Railway No. 8 Engineering Group Co., Ltd.	Construction project of Section II of Bazhong-Wanyuan Segment of	71,610	1,156 calendar days

		Sichuan Express Highway		
7	China Railway No. 1 Engineering Group Co., Ltd.	Civil construction project of Section 3 of Leye-Baise Highway in Guangxi	70,839	36 months
8	China Railway No. 4 Engineering Group Co., Ltd.	Civil construction project of Section 13 of Huizhou-Qingyuan Segment of Shantou-Zhanjiang Express Highway	57,882	/
Municipal Works and Other Projects				
9	China Railway Major Bridge Engineering Group Co., Ltd., China Railway No. 4 Engineering Group Co., Ltd., China Railway Construction and Investment Group Co. Ltd.	Extension construction project of section 2 of Jiuzhou elevated lines (Phase 2) (high-speed reconstruction project of Hongdu Avenue) in Nanchang	213,800	/
10	China Railway No. 4 Engineering Group Co., Ltd.	EPC contract of construction of Eastern River No.1 to No.3 Shantytowns in the economic comprehensive pilot of Zhengzhou Airports (Zhengzhou Xinzheng comprehensive bonded zone)	146,249	795 calendar days
11	China Railway No. 8 Engineering Group Co., Ltd.	EPC contract (Section 5) for civil construction project of Hefei Metro Line 5	103,185	1,005 calendar days
12	China Railway No. 4 Engineering Group Co., Ltd.	Civil construction project of Section 6 of Jinan Metro Line R2, Phase One	89,223	/
13	China Railway Construction Engineering Group	Construction project of custom factory for completion and delivery center of Boeing 737 and supporting facilities.	81,745	370 calendar days
14	China Railway No. 4 Engineering Group Co., Ltd.	Civil construction project of Section 10 of Zhengzhou Metro Line 4	71,252	1,301 calendar days
15	China Railway No. 1 Engineering Group Co., Ltd.	Civil construction project of Contractual Section No. 02 of Segment of west extension of Shunde Guangzhou Metro Line 7	69,521	852 calendar days
16	China Railway No. 1	Civil construction project	58,172	963 days

	Engineering Group Co., Ltd.	of Section GD04TJSG-05 of Wuxi Subway Line 4 Phase One		
17	China Railway No. 4 Engineering Group Co., Ltd.	Civil construction project of Section GD04TJSG-01 of Wuxi Subway Line 4, Phase One	56,379	1,095 days
18	China Railway No. 7 Engineering Group Co., Ltd.	Civil construction project of Section V-TS-5 of Suzhou Metro Line 5	56,000	1,157 days
19	China Railway No. 7 Engineering Group Co., Ltd.	Civil construction project of Section V-TS-21 of Suzhou Metro Line 5	53,000	1,116 days
20	China Railway No. 7 Engineering Group Co., Ltd.	High-speed reconstruction project of Section A of Seyuan Road (Yuelong Road to Tongfu Road) in Nantong	50,238	876 days

II. Overseas Material Project

Serial No.	Company Winning the Bid	Bidding Projects	Bid Amount	Equivalent Amount in RMB	Contractual Project Duration
1	China Railway No. 4 Engineering Group Co., Ltd.	Kilinto Industrial Park Project in Ethiopia	USD249.17 million	RMB1,716.51 million	12 months
2	China Railway No. 5 Engineering Group Co., Ltd.	Upgrading project of Segment 3 of Kalobeyei River-Nadapal road in Kenya	KES7,865.03 million	RMB530.38 million	36 months
3	China Railway No. 5 Engineering Group Co., Ltd.	Reconstruction project (Bishkek-Osh) of Central Asia Regional Economic Cooperation (CAREC) Corridors of Segment Bishkek-Kara-Balta	USD70.24 million	RMB483.88 million	1,080 days
4	China Railway No. 3 Engineering Group Co., Ltd.	Construction project of Section 1 of Segment Iteya-Robe of Iteya-Robe-Seru Highway in Ethiopia	ETB1,324.23 million	RMB417.50 million	1,095 days
5	China Railway No. 9 Engineering Group Co., Ltd.	Comprehensive business project of Stone City Road in Minsk, Belarus	USD49.4 million	RMB340.31 million	18 months
6.	China Railway No. 9 Engineering	Construction project of Section IV of EL ESPINO-	USD45.67 million	RMB314.62 million	36 months

	Group Co., Ltd.	CHARAGUA-BOYUIBE Highway in Bolivia			
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The above bids amounted to approximately RMB 21,520.73 million in aggregate, representing approximately 3.37% of the operating revenue of the Company in 2016 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of
China Railway Group Limited
14 April 2017